

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

Re: Docket No. 751

CERTIFICATE OF SERVICE

I, Alexander R. Steiger, hereby certify that on January 16, 2025, I caused a copy of the *Limited Response of B. Riley to the Objection of the United States Trustee to Debtors' Application for an Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 751] to be served upon the parties listed below in the manner indicated:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

<p><i>Via Email</i> Timothy Jay Fox, Jr. Office of the United States Trustee U. S. Department of Justice 844 King Street, Suite 2207, Lockbox #35 Wilmington, DE 19801 Email: timothy.fox@usdoj.gov</p>	<p><i>Via Email</i> Joseph R. Brandt James C Dugan Betsy Lee Feldman Matthew A. Feldman Jessica D. Graber Yara Kass-Gergi Marine Loison Stuart R. Lombardi Debra McElligott Sinclair Brady Sullivan Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019 Email: jbrandt@willkie.com jdugan@willkie.com bfeldman@willkie.com mfeldman@willkie.com jgraber@willkie.com ykass-gergi@willkie.com mloison@willkie.com slombardi@willkie.com sinclair@willkie.com bsullivan@willkie.com</p>
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<p><i>Via Email</i> Alan J. Kornfeld Theodore S. Heckel Pachulski Stang Ziehl & Jones LLP 780 Third Avenue 34th Floor New York, NY 10017 Email: rfeinstein@pszjlaw.com akornfeld@pszjlaw.com theckel@pszjlaw.com</p>	<p><i>Via Email</i> Brian E. Farnan Michael J. Farnan Farnan LLP 919 North Market Street, 12th Floor Wilmington, DE 19801 Email: bfarnan@farnanlaw.com mfarnan@farnanlaw.com</p>

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Respectfully submitted,

Dated: January 16, 2025
Wilmington, Delaware

/s/ Alexander R. Steiger

John H. Knight (No. 3704)

Amanda R. Steele (No. 5530)

Cory D. Kandestin (No. 5025)

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